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Legal citations. The second edition was released in 2018.

## Self-Direct Your IRA | Directed IRA

Many self directed IRA investors misunderstand or are unaware of the protections afforded to their IRA (Roth or traditional) as it relates to creditors and judgments. This article seeks to address the key areas of the law that every self directed IRA investor should know. First, your IRA is not always exempt from creditors up to \$1Million.

Asset Protection for Your Self Directed IRA | Self ...  
He wrote The Self-Directed IRA Handbook, which is

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A Guide to Self-Directed IRAs - US News Money  
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industry that has sold over 20,000 copies. Mat is a partner at KKOS Lawyers and has advised thousands of SDIRA clients as well as financial institutions on SDIRA rules since 2006.

### SDIRA SUMMIT | Workshops and Events

An IDA is not the same as a Self-Directed IRA, but there are similarities. Both are self-directed accounts using tax-sheltered money to save for retirement. Both often invest in alternative investments such as real estate products, private securities, private promissory notes as well as public stocks, bonds and mutual funds.

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There are three common events that may trigger UBIT. The IRA buys LLC ownership in businesses that provide goods or services (e.g. restaurant, tech-company, business selling services or goods). UBIT may apply if the LLC is structured as a pass-thru entity for taxes that does not pay corporate taxes.

FAQs: Self-Directed IRAs | GoldStar Trust

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